



MEASURE O SENIOR CITIZEN EXEMPTION CLAIM INFORMATION

What is Measure O?

Measure O is a parcel tax specific to the Rodeo-Hercules Fire Protection District. Passed on the November 2016 ballot, the parcel tax will be used to help fund the operation of two fire stations—one in Rodeo, and one in Hercules.

How much does Measure O increase my property tax bill?

For the 21-22 tax year, the parcel tax is \$231.00 per parcel. The amount may increase by the lesser of 3% or the CPI in the San Francisco-Oakland-San Jose Area. The Board of Directors will vote annually on the amount of the levy, not to exceed the lesser of 3% or the CPI.

What are the requirements for the senior citizen exemption?

To qualify for the exemption, you must:

- Be 65 or older by June 30th of the year you are filing the exemption for.
- Own and occupy the property you are filing for.
- Submit completed Exemption Claim form by January 31st
- Attach current and valid legible copies of the required documents to your Exemption Claim form.

What documents do I need to attach to the claim form?

For your exemption to be processed, three items must be attached to your exemption claim form. Select one from each column:

<u>PROOF OF AGE</u>	<u>PROOF OF OWNERSHIP</u>	<u>PROOF OF OCCUPANCY</u>
<ul style="list-style-type: none"> • Driver's License • State ID Card • Birth Certificate • Passport 	<ul style="list-style-type: none"> • Current property tax bill. Must show property owner's name and address on document. 	<ul style="list-style-type: none"> • Utility bill (PG&E, EBMUD, Republic Services)
<p>This must be a CURRENT and VALID document. Expired documents will NOT be accepted.</p>	<p>For the 22-23 tax year, you must attach your 21-22 tax bill.</p>	<p>This must include the service name and address.</p>

Do I have to fill this form out annually?

Yes. This is an annual exemption form.

Where do I turn in my documents?

Your completed claim form and documents can be returned to:

Rodeo Hercules Fire Protection District
1680 Refugio Valley
Hercules, CA 94547.

PLEASE NOTE THAT DUE TO THE PANDEMIC, FORMS MAY BE MAILED, E-MAILED, OR PLACED IN THE DROP BOX OUTSIDE THE ADMINISTRATIVE OFFICES. TO MINIMIZE EXPOSURE TO STAFF, NO WALK-IN DROP OFFS WILL BE ACCEPTED.

TURN OVER FOR CLAIM FORM

RODEO HERCULES FIRE PROTECTION DISTRICT
SENIOR CITIZEN MEASURE O PARCEL TAX
EXEMPTION CLAIM
TAX YEAR 2022-23

To be completed by the owner and resident of the property for which the exemption is claimed.

Last Name	First Name
-----------	------------

Street Address			
----------------	--	--	--

City	State	Zip Code	Phone No.
------	-------	----------	-----------

Assessor's Parcel Number: _____
(You can find this number on your property tax bill.)

.....

1. Proof of Age

I will be age sixty-five (65) or older on or before June 30, 2022. Attached to this form is a copy of **one** of the following documents as proof of age: (DO NOT SEND ORIGINAL DOCUMENT. NAME AND DATE OF BIRTH MUST BE VISIBLE ON THE COPY AND DOCUMENT MUST BE CURRENT AND VALID):

- Driver's Licence **OR**
- California State Identification Card

2. Proof of Residency

As verification that I own and live in my residence, attached to this form are copies of (DO NOT SEND ORIGINAL DOCUMENTS. NAME AND ADDRESS MUST BE VISIBLE ON THE COPIES.)

- My current year property tax bill (2021-22). *PLEASE DO NOT SEND AN INTERNET COPY AS THESE DO NOT SHOW ADDRESS INFORMATION. THIS WILL DELAY PROCESSING OF YOUR EXEMPTION.*

AND

Recent PG&E or EBMUD (must include portion of bill that shows service name and address)

Please complete BOTH #3 and #4 below before submitting your claim.
--

3. I declare, under penalty of perjury, that the foregoing is true and correct on this _____ day of _____, 20____.

4. Signature _____

.....

**THIS FORM MUST BE RECEIVED NO LATER THAN 4:00 P.M., JANUARY 31, 2022.
YOUR EXEMPTION WILL BECOME EFFECTIVE FOR TAX YEAR 2022-23. INCOMPLETE FORMS WILL BE
RETURNED UNPROCESSED.**

CHECKLIST (All documents must have name and address):

- Completed Senior Citizen Exemption Application
- Proof of Age (current and valid)
- Property tax bill (FY21-22)
- PG&E or EBMUD (recent)

Please return to:

Rodeo-Hercules Fire District
Parcel Tax Administrator
1680 Refugio Valley Road
Hercules, CA 94547

This form must be re-filed every year to continue the exemption.