



MEASURE O SENIOR CITIZEN EXEMPTION CLAIM INFORMATION

What is Measure O?

Measure O is a parcel tax specific to the Rodeo-Hercules Fire Protection District. Passed on the November 2016 ballot, the parcel tax will be used to help fund the operation of two fire stations - one in Rodeo, and one in Hercules.

How much does Measure O increase my property tax bill?

For the 2020-21 tax year, the parcel tax is \$228.00 per parcel. The amount may increase by the lesser of 3% or the CPI in the San Francisco-Oakland-San Jose Area. The Board of Directors will vote annually on the amount of the levy, not to exceed the lesser of 3% or the CPI.

What are the requirements for the senior citizen exemption?

To qualify for the exemption, you must:

- Be 65 or older by June 30th of the year you are filing the exemption for
- Own **and occupy** the property you are filing for
- Submit completed exemption claim form by January 31st
- Attach current and valid legible copies of the required documents to your exemption claim form

What documents do I need to attach to the claim form?

For your exemption to be processed, three items must be attached to your exemption claim form. Select one from each column:

<u>PROOF OF AGE</u>	<u>PROOF OF OWNERSHIP</u>	<u>PROOF OF OCCUPANCY</u>
<ul style="list-style-type: none"> • Driver's License • State ID Card 	<ul style="list-style-type: none"> • Current property tax bill. Must show property owner's name and address on document. 	Utility Bill: <ul style="list-style-type: none"> • PG&E • EBMUD
This must be a CURRENT and VALID document. Expired documents will NOT be accepted.	For the 21-22 tax year, you must attach your 20-21 tax bill.	Copy must include service name and address.

Do I have to fill this form out annually?

Yes. This is an annual exemption form.

Where do I turn in my documents?

Your completed claim form and documents can be returned to:

Rodeo Hercules Fire Protection District
 1680 Refugio Valley
 Hercules, CA 94547 or email to: tomas@rhfd.org.

PLEASE NOTE THAT DUE TO THE PANDEMIC, FORMS MAY BE MAILED, E-MAILED, OR PLACED IN THE DROP BOX OUTSIDE THE ADMINISTRATIVE OFFICES. TO MINIMIZE EXPOSURE TO STAFF, NO WALK-IN DROP OFFS WILL BE ACCEPTED.

TURN OVER FOR CLAIM FORM

RODEO-HERCULES FIRE PROTECTION DISTRICT

SENIOR CITIZEN MEASURE O PARCEL TAX

EXEMPTION CLAIM

TAX YEAR 2021-22

To be completed by the owner and resident of the property for which the exemption is claimed:

Last Name First Name

Street Address

City State Zip Code Phone No.

Assessor's Parcel Number: _____ - _____ - _____ - _____ 00
(Appears on your property tax bill)

1. Proof of Age

I will be age sixty-five (65) or older on or before June 30, 2021. I have included a copy of **one** of the following documents as proof of age (NAME AND DATE OF BIRTH MUST BE VISIBLE ON THE COPY AND DOCUMENT MUST BE CURRENT AND VALID)

- Driver's Licence **OR**
- California State Identification Card

2. Proof of Residency

As verification that I own and live in my residence, I have included copies of (NAME AND ADDRESS MUST BE VISIBLE)

- My current year property tax bill (2020-2021); **PLEASE DO NOT SEND AN INTERNET COPY** AS THESE DO NOT SHOW ADDRESS INFORMATION. THIS WILL DELAY PROCESSING OF YOUR EXEMPTION.

AND

- Recent PG&E or EBMUD (must include portion of bill that shows service name and address)

3. Please sign and date before submitting your claim:

I declare under penalty of perjury that the foregoing is true and correct.

Signature _____ Date _____

PLEASE READ

- This form must be received no later than 4:00 P.M., January 31, 2021
- Your exemption will become effective for tax year 2021-22
- Incomplete forms will be returned unprocessed

CHECKLIST (All documents must show name and address):

- Completed & Signed Senior Citizen Exemption Application
- Proof of Age (current and valid)
- Current** Property Tax Bill (**2020-2021**)
- Recent PG&E or EBMUD

Please return to:
Rodeo-Hercules Fire District
Parcel Tax Administrator
1680 Refugio Valley Road
Hercules, CA 94547
via mail or place in outside mailbox

Applicants must re-apply every year to continue exemption.