



MEASURE O

SENIOR CITIZEN EXEMPTION CLAIM INFORMATION

What is Measure O?

Measure O is a parcel tax specific to the Rodeo-Hercules Fire Protection District. Passed on the November 2016 ballot, the parcel tax will be used to help fund the operation of two fire stations- one in Rodeo and one in Hercules.

How much does Measure O increase my property tax bill?

For the 23-24 tax year, the parcel tax is \$245 per parcel. The amount may increase by the lesser of 3% or the CPI in the San Francisco-Oakland-San Jose Area. The Board of Directors will vote annually on the amount of the levy, not to exceed the lesser of 3% or the CPI.

What are the requirements for the senior citizen exemption?

To qualify for the exemption, you must:

- Be 65 or older by June 30th of the year you are filing the exemption for
- Own **and occupy** the property you are filing for
- Submit completed Exemption Claim form by January 31, 2024
- Attach current and valid legible copies of the required documents to your Exemption Claim form
- This is an annual exemption**-you must complete this form each year

What documents do I need to attach to the claim form?

<u>PROOF OF AGE</u>	<u>PROOF OF OWNERSHIP</u>	<u>PROOF OF OCCUPANCY</u>
<ul style="list-style-type: none"> • Driver's License or State ID Card 	<ul style="list-style-type: none"> • Current property tax bill. <i>Must show property owner's name and address on document.</i> 	<ul style="list-style-type: none"> • One copy of a utility bill (PG&E or EBMUD)
Must be a CURRENT and VALID document. Expired documents will NOT be accepted.	For the 24-25 exemption you must attach your 23-24 tax bill.	Bill must include the service name and address.

Where do I turn in my documents?

Your completed claim form and documents can be returned by mail/drop box (located next to office door):

Rodeo Hercules Fire Protection District
1680 Refugio Valley Road
Hercules, CA 94547

You may also access the form and submit all documents through our website, accessible through the QR code below or by going to rhfd.org/measure-o-senior-exemption



RODEO-HERCULES FIRE PROTECTION DISTRICT
SENIOR CITIZEN MEASURE O PARCEL TAX
EXEMPTION CLAIM
TAX YEAR 2024-25

To be completed by the owner/resident of the property for which the exemption is claimed. Only one name is necessary.

Last Name	First Name	
Street Address		
City	Phone No.	Email Address

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1. Proof of Age

I will be age sixty-five (65) or older on or before **June 30, 2024**. Attached to this form is a copy of the following document as proof of age:

- Driver's License** or California State Identification Card (current and valid).

2. Proof of Residency

As verification that I own *and* live in my residence (rental homes do not qualify), attached to this form are copies of:

- Current 2023-24 property tax bill for your home.** Do not send an "INTERNET COPY". These **do not** show the **name** of the homeowner. Your application will be delayed. Call the county tax collector at 925-608-9500 if you do not have a mailed tax bill and they will send you one.

AND

- Recent **PG&E** or **EBMUD** only. No Republic, internet, etc. First page of bill only, showing name and address. No extra pages please.

Please sign and date below before submitting your claim.

3. I (named above) declare, under penalty of perjury, that the foregoing is true and correct.

4. Signature _____ **Date** _____

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APPLICATION AND ATTACHMENTS MUST BE RECEIVED NO LATER THAN 5:00 P.M., JANUARY 31, 2024.

Your exemption will become effective for the 2024-25 tax bill. You must resubmit form every year to keep the tax off your bill. Incomplete applications and errors will be returned and can delay your exemption.

Is your application complete? Do you have the following:

- completed and signed Senior Citizen Exemption Application (this form)
- copy of proof of age (current and valid)
- copy of property tax bill *with name and address showing* (2023-24 bill)
- copy of first page of PG&E or EBMUD *with name and address showing* (recent)

Applications must be filed every year to continue the exemption.