



MEASURE O

SENIOR CITIZEN EXEMPTION CLAIM INFORMATION

What is Measure O?

Measure O is a parcel tax specific to the Rodeo-Hercules Fire Protection District. Passed on the November 2016 ballot, the parcel tax will be used to help fund the operation of two fire stations—one in Rodeo, and one in Hercules.

How much does Measure O increase my property tax bill?

For the 22-23 tax year, the parcel tax is \$238.00 per parcel. The amount may increase by the lesser of 3% or the CPI in the San Francisco-Oakland-San Jose Area. The Board of Directors will vote annually on the amount of the levy, not to exceed the lesser of 3% or the CPI.

What are the requirements for the senior citizen exemption?

To qualify for the exemption, you must:

- Be 65 or older by June 30th of the year you are filing the exemption for.
- Own and occupy the property you are filing for.
- Submit completed Exemption Claim form by January 31, 2023
- Attach current and valid legible copies of the required documents to your Exemption Claim form.
- This is an annual exemption**-you must complete this form each year.

What documents do I need to attach to the claim form?

<u>PROOF OF AGE</u>	<u>PROOF OF OWNERSHIP</u>	<u>PROOF OF OCCUPANCY</u>
<ul style="list-style-type: none"> • Driver's License or • State ID Card or • Birth Certificate or • Passport 	<ul style="list-style-type: none"> • Current property tax bill. <i>Must show property owner's name and address on document.</i> 	<ul style="list-style-type: none"> • One copy of a utility bill (PG&E, EBMUD or Republic Services ONLY)
This must be a CURRENT and VALID document. Expired documents will NOT be accepted.	For the 23-24 tax year, you must attach your 22-23 tax bill.	This must include the service name and address.

Where do I turn in my documents?

Your completed claim form and documents can be returned by mail/drop box (located next to office door):

Rodeo Hercules Fire Protection District
1680 Refugio Valley Road
Hercules, CA 94547

You may also access the form and submit all documents through our website, accessible through the QR code below or by going to rhfd.org/measure-o



RODEO HERCULES FIRE PROTECTION DISTRICT
SENIOR CITIZEN MEASURE O PARCEL TAX
EXEMPTION CLAIM
TAX YEAR 2023-24

To be completed by the owner and resident of the property for which the exemption is claimed.

Last Name First Name

Street Address

City State Zip Code Phone No.

Assessor's Parcel Number: _____
(You can find this number on your property tax bill.)

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1. Proof of Age

I will be age sixty-five (65) or older on or before June 30, 2023. Attached to this form is a copy of **one** of the following documents as proof of age: (DO NOT SEND ORIGINAL DOCUMENT. NAME AND DATE OF BIRTH MUST BE VISIBLE ON THE COPY AND DOCUMENT MUST BE CURRENT AND VALID):

- Driver's Licence **OR**
- California State Identification Card

2. Proof of Residency

As verification that I own and live in my residence, attached to this form are copies of (DO NOT SEND ORIGINAL DOCUMENTS. NAME AND ADDRESS MUST BE VISIBLE ON THE COPIES.)

- My current year property tax bill (2022-23). *PLEASE DO NOT SEND AN INTERNET COPY AS THESE DO NOT SHOW ADDRESS INFORMATION. THIS WILL DELAY PROCESSING OF YOUR EXEMPTION.*

AND

Recent PG&E, Republic or EBMUD (must include portion of bill that shows service name and address)

Please complete BOTH #3 and #4 below before submitting your claim.

3. I declare, under penalty of perjury, that the foregoing is true and correct on this _____ day of _____, 20____.

4. Signature _____

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**THIS FORM MUST BE RECEIVED NO LATER THAN 4:00 P.M., JANUARY 31, 2023.
YOUR EXEMPTION WILL BECOME EFFECTIVE FOR TAX YEAR 2023-24. INCOMPLETE FORMS WILL BE RETURNED UNPROCESSED.**

CHECKLIST (All documents must have name and address):

- Completed Senior Citizen Exemption Application
- Proof of Age (current and valid)
- Property tax bill (FY22-23)
- PG&E or EBMUD (recent)

This form must be re-filed every year to continue the exemption.